

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 9, 2007

REGISTRATION NO.: 25119

BONDS ISSUED BY: Winfield R-IV School District

AMOUNT OF ISSUE: \$1,220,000.00

COUNTY: of Lincoln

DATE OF ISSUE: July 10, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redemption in advance of their maturity of \$1,220,000 of the District's General Obligation Bonds, Series 2004 maturing in the years 2020 through 2024 and to pay a portion of the costs of issuance

Rate of Interest	Amount	Maturity
3.750 %	\$ 475,000.00	03/01/2008
4.200 %	100,000.00	03/01/2019
4.250 %	225,000.00	03/01/2020
4.300 %	250,000.00	03/01/2021
4.350 %	170,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2019 may be redeemed and paid on and after March 1, 2012 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,206,580.00

INTEREST RATE: 4.4376%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable